

Company Name & Code : SHRIRAM LIFE INSURANCE CO LTD & 128

Statement as on : 30/06/2012

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission : Quarterly

Lakhs

Total Application As per Balance Sheet (A)		200400.52
Add (B)		
Provisions	SCH-14	132.12
Current Liabilities	SCH-13	13074.49
		13206.61
Less (C)		
Debit Balance in P & L A/C		0
Loans	SCH-09	30.04
Adv & Other Assets	SCH-12	3349.18
Cash & Bank Balance	SCH-11	9243.6
Fixed Assets	SCH-10	2147.24
Misc Exp. Not Written Off	SCH-15	0
		14770.06
Funds available for Investments		198837.07

Reconciliation of Investment Assets

Total Investment Asstes(as per Balance Sheet)	198837.07
Balance Sheet Value of:	
A. Life Fund	41360.09
B. Pension & Gen Annuity Fund	10824.66
C. Unit Linked Funds	146652.32
	198837.07

NON - LINKED BUSINESS

A. Life Fund	% as per Reg.	SH		PH			Book Value (SH+PH)	Actual %	FVC Amt.	Total Fund	Market Value
		Balance	FRSM+	UL -Non Unit Res	PAR	NON PAR					
1. G.Sec	NOT LESS THAN 25%		10703.20	527.15	6153.59	654.65	18038.58	43.61		18038.58	18038.58
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 50%		11660.93	527.15	8185.58	654.65	21028.31	50.84		21028.31	21028.31
3. Investments Subject to Exposure Norms											
a. Housing and Infrastructure	NOT LESS THAN 15%		5784.45	59.95	3591.13	660.57	10096.10	24.41		10096.10	10096.10
b. (i) Approved Investments	NOT EXCEEDING 35%		4934.41	69.38	4129.83	173.19	9306.81	22.50	0.00	9306.81	9306.81
(ii)"Other Investments" not to exceed 15%			804.94		100.00	23.94	928.88	2.25	0.00	928.88	928.88

Total LIFE FUND	100 %	23184.73	656.48	16006.55	1512.34	41360.09	100.00	0.00	41360.09	41360.09
-----------------	-------	----------	--------	----------	---------	----------	--------	------	----------	----------

B. Pension and General Annuity Fund	%as per Reg.	PH		Book Value	Actual %	FVC Amt.	Total Fund	Market Value
		PAR	NON PAR					
1. G.Sec	NOT LESS THAN 20%		3465.82	3465.82	32.02		3465.82	3465.82
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 40%		4576.82	4576.82	42.28		4576.82	4576.82
3. Balance in Approved Investment	NOT EXCEEDING 60%		6247.84	6247.84	57.72	0	6247.84	6247.84

Total PENSION,GENERAL,ANNUITY FUND	100 %	10824.66	10824.66	100	0	10824.66	10824.66
------------------------------------	-------	----------	----------	-----	---	----------	----------

LINKED BUSINESS

C. Linked Fund	%as per Reg.	PH		Total Fund	Actual %
		PAR	NON PAR		
1. Approved Investments	NOT LESS THAN 75%		128811.06	128811.06	87.83
2. Other than Approved Investment	NOT MORE THAN 25%		17841.25	17841.25	12.17
Total LINKED INSURANCE FUNDS		100 %		146652.32	146652.32

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : _____

Note : (+) FRMS refers to Funds representing Solvency Margin'
Pattern of Investment will apply only to Shareholders(SH) funds represnting FRSM (F)
Funds Beyond Solvency Margin shall have a seprate Custody Account.
Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938

Signature
B R HARIHARAN
CHIEF INVESTMENT OFFICER